

# Stock Gift Form



**PSU  
Foundation**  
PORTLAND STATE UNIVERSITY

## **PART 1 – TO BE COMPLETED BY DONOR:**

Name \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

### **Phone Number(s)**

Primary \_\_\_\_\_ Alt. \_\_\_\_\_

Please designate my gift to the following Program, School or Fund at PSU: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Broker Name and Brokerage Firm \_\_\_\_\_

Type of Stock:  Common  Preferred  Restricted  
 Publicly Traded  Non-Publicly Traded  Mutual Funds

Name of Stock/Ticker Symbol \_\_\_\_\_ Number of Shares \_\_\_\_\_

The undersigned authorizes the transfer of this stock to the PSU Foundation

Donor Signature \_\_\_\_\_

## **PART 2 - INFORMATION FOR BROKER:**

**Instructions – Please transfer my gift to the PSU Foundation as follows.**

**Donor names should be included, unless the gift is anonymous.**

### **Stock:**

U.S. Bank  
DTC #2803  
For credit to: Account # 19-520602 PSU FDN STOCK GIFTS

### **Fed-eligible securities:**

Federal Reserve Bank of Ohio  
For: U.S. Bank, N.A., Trust  
ABA 042-000-013  
1050/TRUST  
For Account Number: 19-520602

### **Mutual Funds:**

Please contact Michelle Quimiro, US Bank representative, at (503) 464-3783 or michelle.quimiro@usbank.com

## **PART 3 – Send one copy of this form to PSU Foundation, one to your broker, and keep one for your records.**

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Portland, OR 97207-0243

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